



## 2017 Virginia Tax Software Provider Registration Form Due September 30, 2017

Complete this form to request approval from the **Virginia Department of Taxation (Virginia Tax)** to provide tax preparation software for electronic and paper forms submission. By completing this form, you initiate the process to partner with Virginia Tax to support electronic and paper form filing. Completion of this form and the subsequent Software Provider Letter of Intent (LOI) means you agree to comply with all national security summit standards and requirements and state specific requirements identified in these documents. The LOI form will only be provided once the registration portion is complete.

Email the completed form to: [Vendors@tax.virginia.gov](mailto:Vendors@tax.virginia.gov). If your submitted form is not complete, we will deny your request.

**Note:** Complete a registration form for each unique product your company offers.

Name of Company	Primary Product Name	State Software ID
DBA Name	NACTP Member Number	State Account Number (if applicable)
Address	Website Address/URL	Company FEIN
City	State	Zip Code
Primary Individual MeF Contact	Phone	Email Address
Secondary Individual MeF Contact	Phone	Email Address
Primary Business / Fiduciary MeF Contact	Phone	Email Address
Secondary Business / Fiduciary MeF Contact	Phone	Email Address
Primary Leads Reporting Contact *	Phone	Email Address
Secondary Leads Reporting Contact *	Phone	Email Address
Primary Leads Feedback Contact *	Phone	Email Address
Secondary Leads Feedback Contact *	Phone	Email Address
Test EFIN(s)	Test ETIN(s)	
Production EFIN(s)	Production ETIN(s)	

\* Must match the FTA Master List

Rebranded Software Products Section

**Software Companies: Use this section only if this product is rebranded with the approval of the Software Publisher, who is the original creator of the software and signer of the LOI. It is the position of the STAR Working Group under the auspices of the IRS Security Summit that:**

- *Rebranding where the software publisher makes all code changes to generate the rebranded software and ensures that the rebranded software meets the applicable requirements (Trusted Customer, Generation of Authentication Elements, Generate of LEADS reports, STAR Requirements, etc) does not pose any additional risk to the tax ecosystem.*
- *Rebranding where the organization who rebrands the software has the capability to make cosmetic changes including but not limited to color or font, but cannot make changes to the applicable requirements (listed above) also does not pose additional risk to the ecosystem.*

\* Please provide the Unique Identifier if available.

Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *
Rebranded Product Name	Contact Person	Phone	Email Address	Unique Identifier *

**For Rebranded Products, Virginia Tax will evaluate on a case-by-case basis as to the extent of testing required with the e-File ATS / paper form approval process for these products.**

Substitute Forms Section		
State Substitute Form Vendor Number		
Primary Individual Forms Contact	Phone	Email Address
Secondary Individual Forms Contact	Phone	Email Address
Primary Business Forms Contact	Phone	Email Address
Secondary Business Forms Contact	Phone	Email Address

\*If you have separate contacts for each tax type, attach a separate contact list.

**Type of Software Product(s)**

DIY/Consumer (Web-Based)

DIY/Consumer (Desktop)

Professional/Paid Preparer (Web-Based)

Professional/Paid Preparer (Desktop)

**Calculation Engine(s) Supported**

All software products use separate calculation engines.

These software products share the same calculation engine: \_\_\_\_\_

**Tax Types Supported** (Check all that apply)

[Print](#)    [e-File](#)

Individual Income Tax

Fiduciary / Estate / Trust Tax

Corporate / Franchise Tax

Insurance Premium Tax

Sales and Use Tax

Miscellaneous Tax

Property Tax

Partnership Tax

S-Corporation Return

Pass-Through Partnership / S-Corp

Withholding Tax

**Forms and Schedules Supported** (Check all that apply)

Place a checkmark in the box next to each form to indicate that your software product supports the Virginia return/schedule/feature within your software. Virginia Tax requires software companies to support print versions of any return or schedule that is supported within e-File.

If the software product only supports a basic version of tax return and does not support the more complex schedules, place an "N/S" in the e-File column to indicate the schedule is "Not Supported" within the product.

**Note:** The forms listed are forms that Virginia Tax requires to be submitted for review and approval.

INDIVIDUAL INCOME TAX			
VA Forms & Schedules	Virginia Description	e-File	Print
760(CG)	Individual Resident Tax Return – Substitute Form		
Schedule INC/CG	Substitute Form for Reporting Withholding		
760C	Underpayment of Estimated Tax by Individuals, Estates, and Trusts		
760ADJ	Schedule ADJ		
760F	Underpayment of Estimated Tax by Farmers and Fisherman		
760PY	Part-Year Resident Income Tax Returns		
760PY ADJ	Schedule 760PY ADJ		
760PY Sch. of Income	Schedule of Income		
763	Non Resident Income Tax Return		
763ADJ	Schedule 763 ADJ		
763-S	Special Nonresident Claim For Individual Income Tax Withheld		
765	Unified Nonresident Individual Income Tax Return		
Schedule CR	Credit Computation Schedule		
Schedule FED	Schedule of Federal Information		
Schedule L	Schedule for List of Participants (per 765)		
Schedule OSC	Schedule OSC – Credit Paid to Another State		
Schedule VAC	Schedule of Contributions – 529 Colleges Savings AND Contributions		
Schedule VACS	Supplemental Contributions Schedule for the Virginia College Savings Plan		
760ES	Individual Income Estimated Income Tax Payment Voucher		
760IP	Individual Automatic Extension Payment Coupon		
760-PMT	Return Payment Coupon (760, 763, 760PY) <i>Note: Print purposes only for check payments</i>		
760-PFF	Return Payment Coupon for Farmers/Fisherman/Merchant Seamen (760, 763, 760PY) <i>Note: Print purposes only for check payments</i>		
CU-7	Consumer's Use Tax Return For Individuals		
Binary / PDF Attachments			
1099-G Retrieval Indicator			
Address Change Indicator			
Amended Return			
Authorization to Discuss with Preparers			
Deceased Return			
Dependent on Another's Return			
Form 1310			
Head of Household			
Name or Filing Status Change			
NOL			
Overseas When Due			
Paid Preparer's / Preparer's Information			
Payment by Bank Debit			
Payment by Credit / Debit Card			
Qualifying Farmer / Fisherman / Merchant Seaman			

**WAGE STATEMENTS**

Forms	Description	e-File	Print
W-2	(Federal Form) Wage and Tax Statement		
W-2G	(Federal Form) Certain Gambling Winnings		
1099-B	(Federal Form) Income from Broker / Barter Exchange		
1099-DIV	(Federal Form) Dividends and Distributions		
1099-G	(Federal Form) Certain Government Payments		
1099-INT	(Federal Form) Interest Income		
1099-K	(Federal Form) Payment Card and 3 <sup>rd</sup> Party Network Transactions		
1099-MISC	(Federal Form) Miscellaneous Income		
1099-OID	(Federal Form) Original Issue Discount		
1099-R	(Federal Form) Income from Retirement / Pensions / Annuities , etc.		
VK-1	(Virginia Form) Owner's Share of Income and Virginia Modifications and Credits		

**FIDUCIARY INCOME TAX**

VA Forms & Schedules	Virginia Description	e-File	Print
770	Estates, Trusts & Unified Nonresidents Tax Return		
770ES	Estimated Fiduciary Tax Payment Voucher (770)		
770IP	Automatic Extension Payment Voucher (770 and 765)		
770-PMT	Return Payment Coupon (770) <i>Note: Print purposes only for check payments</i>		
770-VK1	Virginia Beneficiary Schedule (for Fiduciary Returns)		
Binary / PDF Attachments			
Amended Return			

**CORPORATION INCOME TAX**

VA Forms & Schedules	Virginia Description	e-File	Print
500	Corporation Income Tax		
500A	Multistate Corporation Allocation and Apportionment of Income Schedule		
500AB	Schedule of Related Entity Backs and Exceptions		
500AC	Schedule of Affiliated Corporations Consolidated and Combined Filers		
500ADJ	Schedule of Adjustments		
500C	Underpayment of Estimated Tax by Corporations		
500CP	Corporation Automatic Extension Payment Coupon		
500CR	Credit Computation Schedule		
500EC	Electric Cooperative Modified Net Income Tax Return		
500EL	Electric Suppliers Corporation Minimum Tax and Credit Schedule		
500ES	Corporation Estimated Income Tax Payment Voucher		
500FED	Schedule of Federal Line Items		
500MT	Electric Cooperatives Minimum Tax and Credit Schedule		
500NOLD	Corporation Application for Refund-Carryback of NOL		
500T	Telecommunications Companies Minimum Tax and Credit Schedule		
500V	Corporate Income Tax Payment Coupon		
Binary / PDF Attachments			
Amended Return			
Combined Return			
Consolidated Return			

**PARTNERSHIP INCOME TAX**

VA Forms & Schedules	Virginia Description	e-File	Print
502	Pass-Through Entity Return of Income and Return of Nonresident Withholding Tax		
502A	Multistate Pass-Through Entity Allocation and Apportionment of Income		
502ADJ	Schedule of Adjustments		
502V	Pass-Through Entity Tax Payment Voucher		
502 VK-1	Owner's Share of Income and Virginia Modifications and Credits		
502W	Pass-Through Entity Withholding Tax Payment Voucher		
Binary / PDF Attachments			
Amended Return			

<b>INSURANCE PREMIUMS LICENSE TAX</b>			
<b>VA Forms &amp; Schedules</b>	<b>Virginia Description</b>	<b>e-File</b>	<b>Print</b>
800	Insurance Premiums License Tax Return		
Schedule 800ADJ	Insurance Premiums License Tax Schedule of Adjustments		
Schedule 800B	Guaranty Fund Assessment Credit Worksheet		
Schedule 800CR	Insurance Premiums License Tax Credit Schedule		
Schedule 800RET	Retaliatory Tax Report		
Schedule 844	Statement of Exemption		
800C	Underpayment of Estimated Insurance Premiums License Tax		
800V	Insurance Premiums License Tax Payment Voucher		
800IES (R-1A)	Insurance Premiums License Tax Declaration Insurance Premiums Estimated Payment Voucher		
800ES	Insurance Premiums License Tax Estimated Payment Vouchers		
801	Insurance Premiums License Tax Estimated Payment Vouchers		
802	Surplus Lines Brokers Annual Reconciliation Tax Return		
802V	Surplus Lines Brokers – Annual Reconciliation Tax Payment Voucher		

<b>SALES AND USE TAX</b>			
<b>VA Forms &amp; Schedules</b>	<b>Virginia Description</b>	<b>e-File</b>	<b>Print</b>
AST-2	Dealer's Aircraft Sales and Use Tax Return		
AST-3	Aircraft Sales and Use Tax Return		
DM-1	Digital Media Fee Tax Return		
MVR-420	Motor Vehicle Rental Tax Return		
MVR-420B	Virginia Schedule of Local Motor Vehicle Rental Taxes		
MVR-420V	Vehicle Rental Tax Voucher		
ST-APC	Accelerated Sales and Use Tax Payment Voucher		
ST-6	Direct Pay Permit Sales Tax Return		
ST-6B	Schedule of Local Sales and Use Taxes (ST-6 and ST-7)		
ST-6R	Schedule of Regional State Sales and Use Tax (ST-6 and ST-7)		
ST-6V	Direct Pay Permit Sales Tax Payment Voucher		
ST-7	Business Consumer's Use Tax Return		
ST-7V	Business Consumer's Use Tax Payment Voucher		
ST-8	Out-of-State Dealer's Use Tax Return		
ST-8B	Schedule of Local Sales and Use Taxes		
ST-8R	Schedule of Regional State Sales and Use Tax		
ST-8V	Out-of-State Dealer's Use Tax Payment Voucher		
ST-9	Retail Sales and Use Tax Return		
ST-9B	Schedule of Local Sales and Use Taxes		
ST-9R	Schedule of Regional State Sales and Use Tax		
ST-9V	Retail Sales and Use Tax Payment Voucher		
T-1	Tire Recycling Fee Tax Return		
VM-2	Vending Machine Dealer's Sales Tax Return		
VM-2B	Schedule of Vending Machine Sales by Locality		
VM-2V	Vending Machine Dealer's Sales Tax Voucher		
WCT-2	Dealer's Monthly Return of Watercraft Sales and Use Tax		

<b>WITHHOLDING TAX</b>			
<b>VA Forms &amp; Schedules</b>	<b>Virginia Description</b>	<b>e-File</b>	<b>Print</b>
VA-5 Monthly	Monthly Withholding Tax Return		
VA-5 Quarterly	Quarterly Withholding Tax Return		
VA-6	Annual / Final Withholding Tax Reconciliation		
VA-6H	Household Annual Withholding Tax Reconciliation		
VA-15	Semi-Weekly Withholding Tax Payment		
VA-16	Quarterly Withholding Reconciliation of VA-15 Payments		

**MISCELLANEOUS**

<b>VA Forms &amp; Schedules</b>	<b>Virginia Description</b>	<b>e-File</b>	<b>Print</b>
404	Soft Drink Excise Tax Return		
1034	Forest Products Tax Return		
1035	Forest Product Tax Return – Small Manufacturers		
CO-1	Corn Assessment Tax Return		
CT-75	Communication Taxes Return		
CT-75B	Cable Franchise Fee Schedule		
CT-75V	Communication Taxes Voucher		
CX-1	Cotton Assessment Tax Return		
EG-1	Egg Excise Tax Return		
Form 200	Litter Tax Return		
PN-1	Peanut Excise Tax Return		
SG-1	Small Grains Assessment Tax Return		
SH-1	Sheep Assessment Tax Return		
TT-8	Tobacco Products Tax Return		
TT-8V	Tobacco Products Tax Voucher		

## Vendor Software Limitations for e-File Products

Specify any other software limitations related to the Virginia Forms and Schedules that exist beyond the Forms and Schedules Supported section (Pages 4 – 7).

If the software does not support all additions, subtractions, deductions, credits, contributions, etc – list what is not supported for a particular form / schedule / feature.

#	Form / Schedule / Feature	Description of Limitation for e-File Product
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#	Form / Schedule / Feature	Description of Limitation for e-File Product
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